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CHAPTER 7 CHECKLIST FOR CLIENTS

Your attorney needs a copy of each of these:

- | | |
|--|--|
| <input type="checkbox"/> Driver's License or state-issued Photo ID | <input type="checkbox"/> Social Security Card |
| <input type="checkbox"/> RE records – Deed, Mortgage papers, or both
(This only applies if you own a house or land) | <input type="checkbox"/> Titles for any auto, cycle, boat with lien
(If it is paid for, I do not need copy of title) |
| <input type="checkbox"/> Acct statements (chkg, svgs, 401K) for prior 3 mos | <input type="checkbox"/> Federal & state income tax returns for the
last 2 tax years for which you filed |
| <input type="checkbox"/> Paystubs for prior 6 mos if amounts vary, but only
need 3 mos if salaried or amounts almost the same | <input type="checkbox"/> Pre-Bankruptcy Counseling Certificate
(Can do mandatory counseling online at
Debtorcc.org or 101creditcounseling.com) |